



*Market Activity
& Trends*

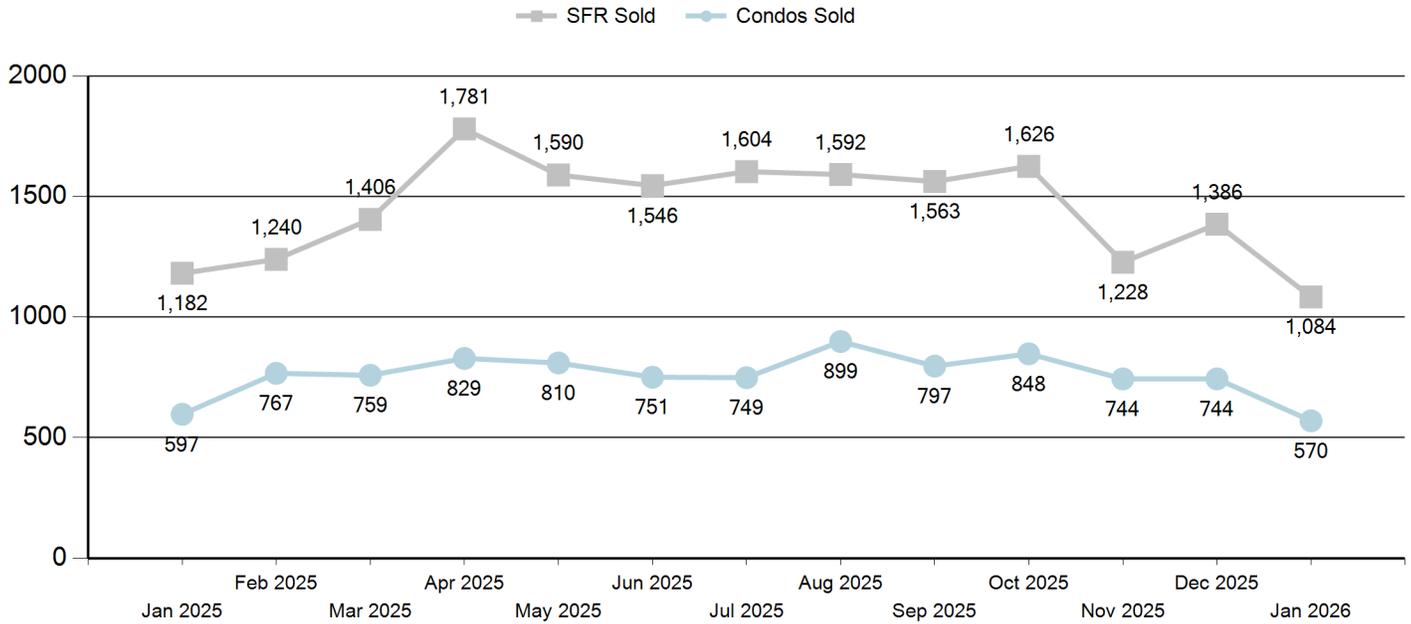
SAN DIEGO COUNTY

JANUARY 2026



Lawyers Title[®]

SFR & CONDO SALES LAST 12 MONTHS



MONTH OVER MONTH TRENDS

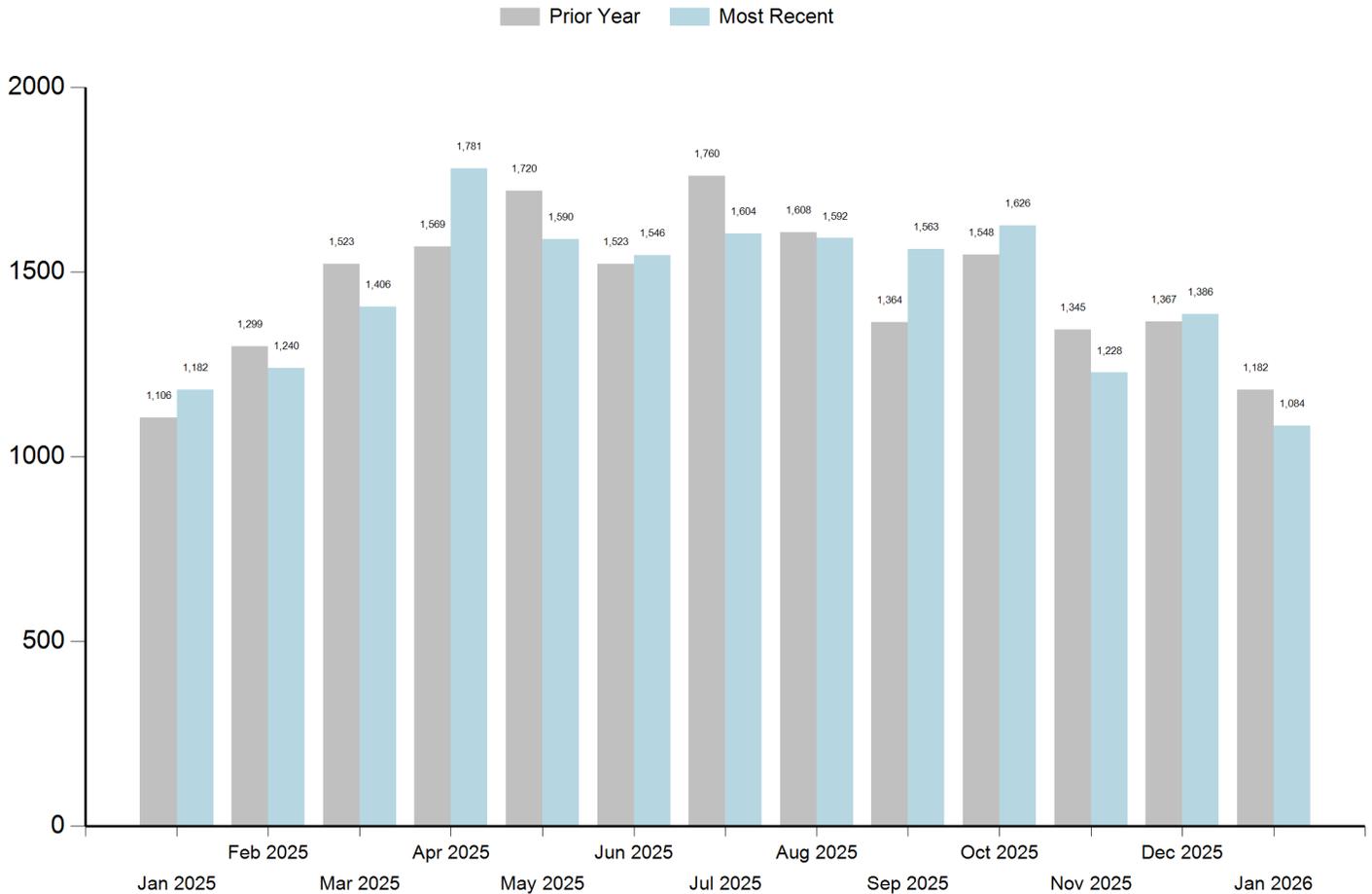
SFR % Change



Condo % Change



SFR YEAR OVER YEAR

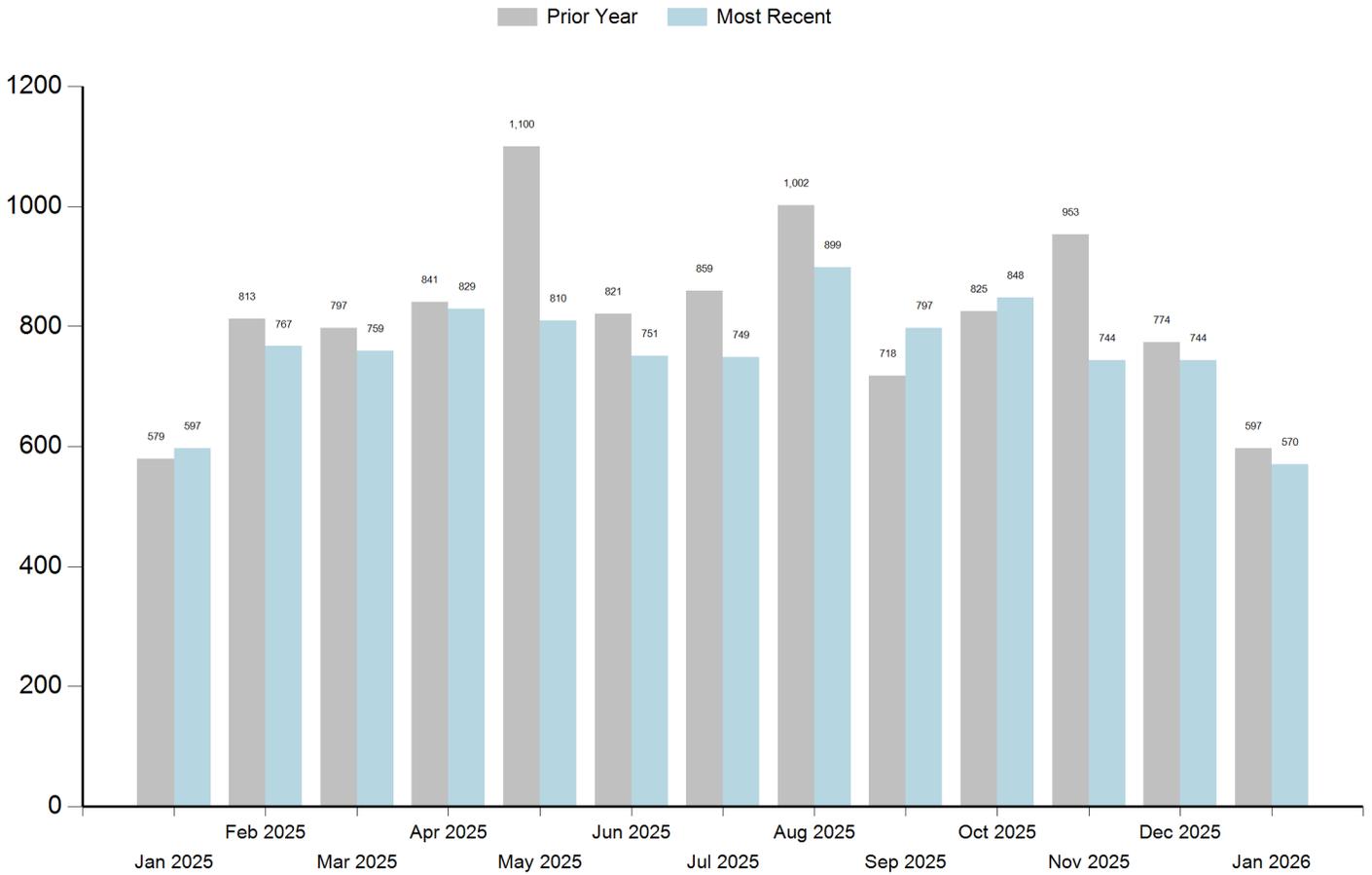


SFR YEAR OVER YEAR TRENDS

SFR % Change



CONDO YEAR OVER YEAR

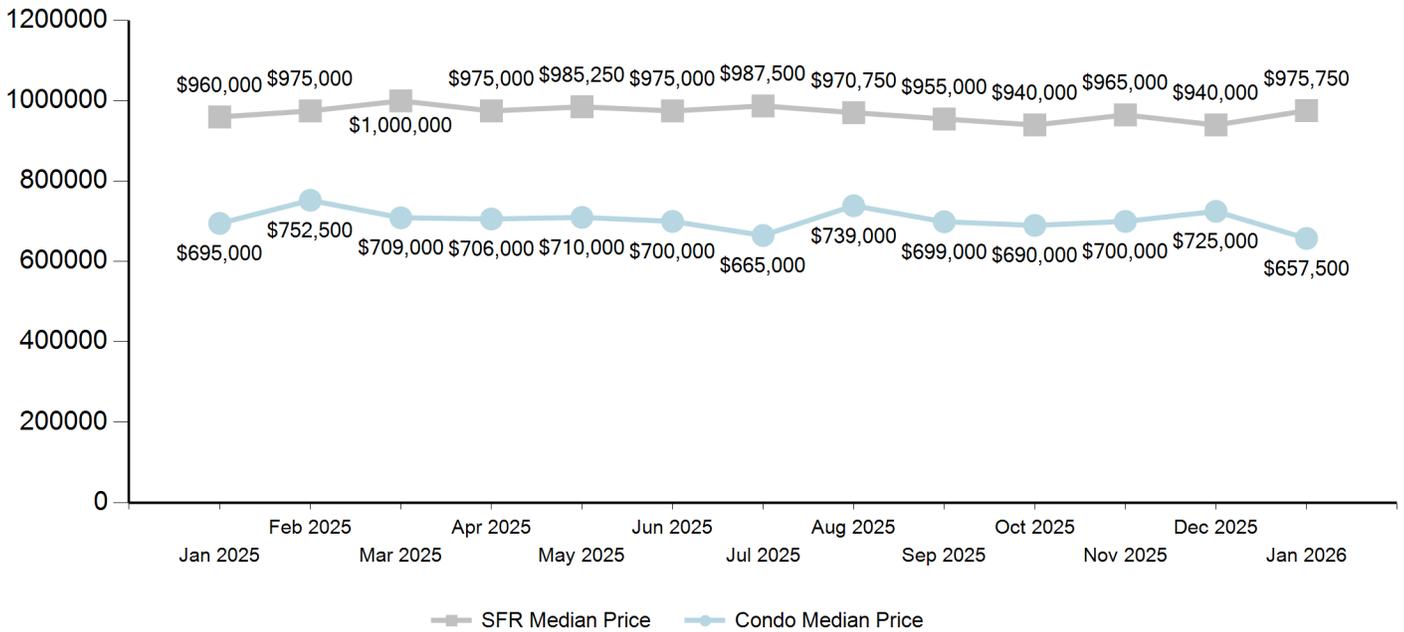


CONDO YEAR OVER YEAR TRENDS

CONDO % Change



SFR & CONDO MEDIAN SALES PRICE LAST 12 MONTHS



MONTH OVER MONTH TRENDS

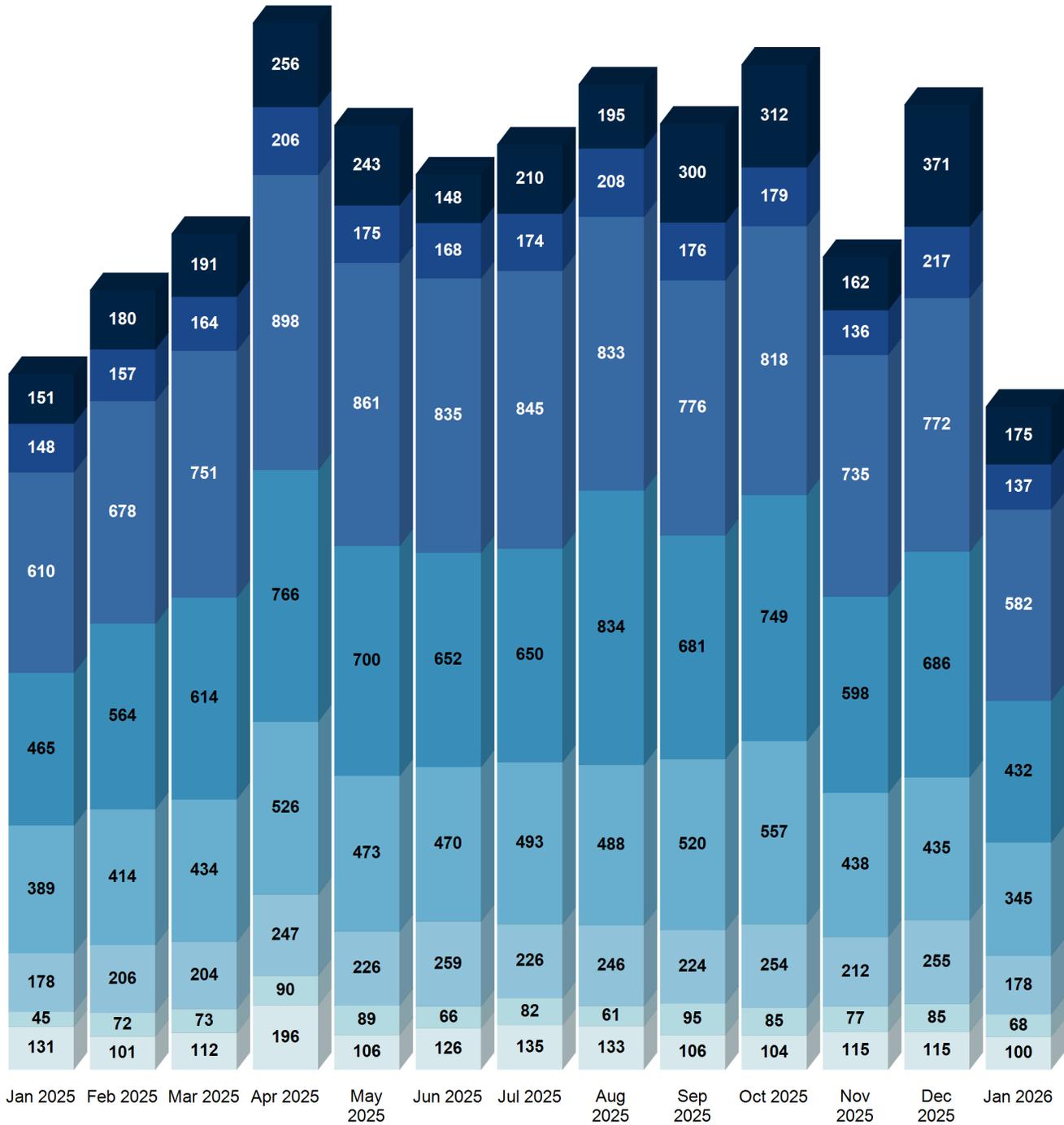
SFR % Change



Condo % Change



SALES VALUE RANGES



■ \$3Mil+
 ■ \$2Mil-\$3Mil
 ■ \$1Mil-\$2Mil
 ■ \$750-1Mil
 ■ \$550-750K
 ■ \$400-550K
 ■ \$300-400K
 ■ <\$300K

JANUARY 2026



COMMUNITY NAME	ZIP CODE	SFR				Condos		
		SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY	MEDIAN \$/ Sq. Ft.	SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY
ALPINE	91901	15	\$850	0.60%	\$384	2	\$363	-33.33%
BONITA	91902	9	\$1,190	6.25%	\$548	3	\$615	-26.19%
BONSALL	92003	3	\$1,100	0.00%	\$480	1	\$675	-32.35%
BORREGO SPRINGS	92004	5	\$267	-11.96%	\$236	2	\$290	27.78%
CAMPO	91906	4	\$510	-16.67%	\$305	0	\$0	0.00%
CARDIFF	92007	5	\$2,100	-16.13%	\$1,182	0	\$0	13.33%
CARDIFF BY THE SEA	92007	1	\$2,400	900.00%	\$2,220	0	\$0	0.00%
CARLSBAD	92008	14	\$1,750	28.57%	\$865	4	\$1,191	-10.00%
CARLSBAD	92009	23	\$1,780	-5.20%	\$731	16	\$837	26.11%
CARLSBAD	92010	8	\$1,140	9.03%	\$621	0	\$0	-23.91%
CARLSBAD	92011	7	\$1,184	-0.60%	\$663	6	\$1,275	-15.73%
CARLSBAD TOTAL		52	\$1,463	7.95%	\$720	26	\$1,101	-5.88%
CHULA VISTA	91910	13	\$915	2.42%	\$503	8	\$599	16.67%
CHULA VISTA	91911	22	\$763	1.03%	\$511	5	\$520	-31.78%
CHULA VISTA	91913	22	\$942	-8.25%	\$392	12	\$753	13.67%
CHULA VISTA	91914	5	\$2,340	-17.86%	\$1,120	1	\$639	-31.71%
CHULA VISTA	91915	4	\$1,140	3.23%	\$359	13	\$690	-14.35%
CHULA VISTA TOTAL		66	\$1,220	-3.89%	\$577	39	\$640	-9.50%
CORONADO	92118	8	\$3,042	0.72%	\$1,797	7	\$2,327	14.73%
DEL MAR	92014	6	\$2,163	-15.52%	\$1,052	2	\$2,270	4.69%
DESCANSO	91916	1	\$320	23.08%	\$667	0	\$0	0.00%
DULZURA	91917	1	\$525	50.00%	\$809	0	\$0	0.00%
EL CAJON	92019	19	\$1,090	-2.31%	\$544	11	\$510	15.32%
EL CAJON	92020	16	\$1,008	-7.72%	\$493	7	\$448	-16.19%
EL CAJON	92021	27	\$770	-12.63%	\$493	4	\$457	13.98%
EL CAJON TOTAL		62	\$956	-7.55%	\$510	22	\$471	4.37%
ENCINITAS	92024	18	\$1,918	10.43%	\$816	7	\$890	-30.83%
ESCONDIDO	92025	8	\$988	-7.69%	\$622	5	\$365	-22.05%
ESCONDIDO	92026	39	\$780	1.34%	\$496	9	\$565	42.11%
ESCONDIDO	92027	23	\$780	10.57%	\$414	3	\$380	3.70%
ESCONDIDO	92029	10	\$1,105	5.66%	\$454	2	\$858	-55.56%
ESCONDIDO TOTAL		80	\$913	2.47%	\$497	19	\$542	-7.95%
FALLBROOK	92028	29	\$773	0.16%	\$441	3	\$450	-60.73%

		SFR				Condos		
COMMUNITY NAME	ZIP CODE	SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY	MEDIAN \$/ Sq. Ft.	SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY
IMPERIAL BEACH	91932	2	\$411	-15.97%	\$350	3	\$315	-15.73%
JAMUL	91935	11	\$950	16.28%	\$435	0	\$0	-100.00%
JULIAN	92036	7	\$710	-19.82%	\$430	0	\$0	0.00%
LA JOLLA	92037	25	\$3,450	4.28%	\$1,660	23	\$1,700	14.05%
LA MESA	91941	16	\$1,000	4.04%	\$507	2	\$654	-18.75%
LA MESA	91942	8	\$798	-1.30%	\$506	10	\$513	7.58%
LA MESA TOTAL		24	\$899	1.37%	\$507	12	\$583	-5.59%
LAKESIDE	92040	22	\$758	5.14%	\$385	4	\$398	-8.43%
LEMON GROVE	91945	8	\$743	-6.82%	\$390	1	\$465	-54.24%
NATIONAL CITY	91950	5	\$705	3.05%	\$472	5	\$535	24.32%
OCEANSIDE	92054	10	\$1,115	-15.04%	\$709	6	\$863	2.45%
OCEANSIDE	92056	29	\$920	1.18%	\$518	11	\$530	-46.56%
OCEANSIDE	92057	38	\$768	3.89%	\$441	10	\$512	-28.49%
OCEANSIDE	92058	4	\$915	-10.34%	\$494	5	\$486	153.03%
OCEANSIDE TOTAL		81	\$929	-5.08%	\$541	32	\$598	20.11%
PALA	92059	1	\$590	133.33%	\$978	0	\$0	0.00%
PALOMAR MOUNTAIN	92060	2	\$464	15.38%	\$415	0	\$0	0.00%
PAUMA VALLEY	92061	1	\$2,300	3.85%	\$650	0	\$0	16.67%
POTRERO	91963	2	\$623	-20.00%	\$319	0	\$0	0.00%
POWAY	92064	22	\$1,227	4.11%	\$633	5	\$625	-10.00%
RAMONA	92065	29	\$809	10.16%	\$399	0	\$0	35.14%
RANCHITA	92066	2	\$260	-22.22%	\$347	0	\$0	0.00%
RANCHO SANTA FE	92067	10	\$4,138	10.67%	\$1,619	0	\$0	-50.00%
RANCHO SANTA FE	92091	5	\$2,170	-22.39%	\$1,047	0	\$0	-29.41%
RANCHO SANTA FE TOTAL		15	\$3,154	-5.86%	\$1,333	0		-39.71%
SAN DIEGO	92101	1	\$1,000	66.67%	\$544	21	\$650	-5.57%
SAN DIEGO	92102	10	\$816	-5.80%	\$901	2	\$188	-31.88%
SAN DIEGO	92103	12	\$1,719	14.57%	\$946	13	\$780	-1.67%
SAN DIEGO	92104	13	\$1,010	11.03%	\$977	3	\$690	-1.36%
SAN DIEGO	92105	13	\$706	-14.68%	\$593	12	\$413	17.11%
SAN DIEGO	92106	11	\$1,790	1.25%	\$997	5	\$1,360	36.36%
SAN DIEGO	92107	10	\$1,715	4.20%	\$932	3	\$652	-18.60%
SAN DIEGO	92108	0	\$0	-30.77%	\$0	18	\$488	-12.23%
SAN DIEGO	92109	13	\$2,145	-2.94%	\$1,134	17	\$950	0.45%
SAN DIEGO	92110	4	\$1,715	29.03%	\$1,251	8	\$538	20.83%
SAN DIEGO	92111	12	\$1,050	15.91%	\$702	14	\$588	20.61%
SAN DIEGO	92113	2	\$600	4.10%	\$462	1	\$319	68.75%
SAN DIEGO	92114	30	\$753	4.58%	\$552	1	\$563	-43.75%

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SAN DIEGO	92115	17	\$990	-4.63%	\$651	8	\$388	-9.71%
SAN DIEGO	92116	6	\$900	-11.05%	\$839	5	\$610	1.03%
SAN DIEGO	92117	19	\$1,130	5.46%	\$825	2	\$559	19.57%
SAN DIEGO	92118	1	\$3,680	100.00%	\$2,033	0	\$0	-100.00%
SAN DIEGO	92119	13	\$895	-15.83%	\$571	3	\$620	28.41%
SAN DIEGO	92120	19	\$1,150	-5.43%	\$653	6	\$468	-8.60%
SAN DIEGO	92121	0	\$0	20.00%	\$0	3	\$835	-7.14%
SAN DIEGO	92122	10	\$1,578	11.67%	\$936	16	\$677	0.51%
SAN DIEGO	92123	10	\$1,079	6.59%	\$575	7	\$636	12.31%
SAN DIEGO	92124	3	\$985	-5.51%	\$601	10	\$688	38.33%
SAN DIEGO	92126	13	\$1,140	-7.46%	\$634	15	\$650	11.70%
SAN DIEGO	92127	25	\$2,300	-7.67%	\$752	9	\$820	-20.23%
SAN DIEGO	92128	9	\$1,363	2.41%	\$680	26	\$894	-22.29%
SAN DIEGO	92129	25	\$1,290	-7.82%	\$658	18	\$1,326	2.82%
SAN DIEGO	92130	5	\$2,600	-2.85%	\$478	9	\$1,203	-14.71%
SAN DIEGO	92131	12	\$1,652	-8.21%	\$662	6	\$748	-19.01%
SAN DIEGO	92139	4	\$765	-1.94%	\$513	3	\$560	-13.43%
SAN DIEGO	92154	15	\$780	-0.66%	\$427	14	\$665	-51.97%
SAN DIEGO TOTAL		337	\$1,355	5.30%	\$775	278	\$684	-3.33%
SAN MARCOS	92069	7	\$770	11.07%	\$385	6	\$544	-22.68%
SAN MARCOS	92078	16	\$1,338	3.46%	\$620	24	\$851	81.66%
SAN MARCOS TOTAL		23	\$1,054	7.26%	\$503	30	\$697	29.49%
SAN YSIDRO	92173	1	\$675	33.33%	\$545	0	\$0	62.50%
SANTEE	92071	13	\$780	-10.80%	\$599	11	\$665	-18.42%
SOLANA BEACH	92075	4	\$4,500	13.43%	\$1,226	4	\$1,213	-4.30%
SPRING VALLEY	91977	22	\$680	-5.98%	\$462	8	\$466	-34.17%
SPRING VALLEY	91978	5	\$885	0.00%	\$412	2	\$513	-8.00%
SPRING VALLEY TOTAL		27	\$783	-5.98%	\$437	10	\$489	-21.08%
VALLEY CENTER	92082	14	\$864	1.76%	\$370	2	\$503	-50.00%
VISTA	92081	17	\$925	4.13%	\$512	1	\$780	-49.59%
VISTA	92083	5	\$731	-9.38%	\$481	3	\$495	-50.00%
VISTA	92084	17	\$750	4.44%	\$466	2	\$766	-8.70%
VISTA TOTAL		39	\$802	-0.27%	\$486	6	\$680	-36.10%
WARNER SPRINGS	92086	2	\$438	-4.88%	\$318	0	\$0	0.00%